

ECONOMIC SCOREBOARD - KEY FIGURES

Source : Observatoire Economique du CNAJMJ

YEAR 2016

YEAR 2016

Source : Observatoire Economique du CNAJMJ

YEAR 2016

NUMBER OF COLLECTIVE PROCEEDINGS

Source : Observatoire Economique du CNAJMJ



YEAR 2016

NUMBER OF SA, RJ, LJ

	SAFEGUARDS	REORGANISATION PROCEEDINGS	LIQUIDATION PROCEEDINGS	TOTAL
1st QUARTER	344	4 532	10 756	15 632
2nd QUARTER	321	4 240	9 587	14 148
3rd QUARTER	263	3 479	8 123	11 865
4th QUARTER	NP	NP	NP	NP

Coverage : France

NP : *Not provided*

Extract date : 3rd February 2017

Source : **Observatoire Economique du CNAJMJ**

YEAR 2016

PROPORTION OF COLLECTIVE PROCEEDINGS

Source : Observatoire Economique du CNAJMJ



YEAR 2016

PERCENTAGE OF SA, RJ, LJ

	SAFEGUARDS	REORGANISATION PROCEEDINGS	LIQUIDATION PROCEEDINGS	TOTAL
1st QUARTER	2,2 %	29 %	68,8 %	100 %
2nd QUARTER	2,3 %	30 %	67,7 %	100 %
3rd QUARTER	2,2 %	29,3 %	68,5 %	100 %
4th QUARTER	NP	NP	NP	NP

Coverage : France

NP : *Not provided*

Extract date : 3rd February 2017

Source : Observatoire Economique du CNAJMJ

YEAR 2016

JOBS - COLLECTIVE PROCEEDINGS

Source : Observatoire Economique du CNAJMJ

YEAR 2016

NUMBER OF JOBS AFFECTED BY COLLECTIVE PROCEEDINGS SA, RJ, LJ

	SAFEGUARDS	REORGANISATION PROCEEDINGS	LIQUIDATION PROCEEDINGS	TOTAL
1st QUARTER	3 786	18 402	31 401	53 589
2nd QUARTER	4 198	15 983	28 036	48 217
3rd QUARTER	3 240	13 410	24 260	40 910
4th QUARTER	NP	NP	NP	NP

Coverage : France

NP : Not provided

Extract date : 3rd February 2017

Source : Observatoire Economique du CNAJMJ

YEAR 2016

EMPLOYMENT SIZE GROUP - PROPORTION COLLECTIVE PROCEEDINGS

Source : Observatoire Economique du CNAJMJ

YEAR 2016

PERCENTAGE OF JOBS AFFECTED BY COLLECTIVE PROCEEDINGS SA, RJ, LJ

	SAFEGUARDS	REORGANISATION PROCEEDINGS	LIQUIDATION PROCEEDINGS	TOTAL
1st QUARTER	7,1 %	34,3 %	58,6 %	100 %
2nd QUARTER	9 %	33 %	58 %	100 %
3rd QUARTER	7,9 %	32,8 %	59,3 %	100 %
4th QUARTER	NP	NP	NP	NP

Coverage : France

NP : Not provided

Extract date : 3rd February 2017

Source : Observatoire Economique du CNAJMJ

YEAR 2016

TURNOVER - COLLECTIVE PROCEEDINGS

Source : Observatoire Economique du CNAJMJ

YEAR 2016

ACCUMULATED TURNOVER OF ENTERPRISES AFFECTED BY COLLECTIVES PROCEEDINGS SA, RJ, LJ

AMOUNT IN MILLION EUROS	SAFEGUARDS	REORGANISATION PROCEEDINGS	LIQUIDATION PROCEEDINGS	TOTAL
1st QUARTER	800	1 730	1 020	3 550
2nd QUARTER	760	1 520	1 010	3 290
3rd QUARTER	860	1 620	1 010	3 490
4th QUARTER	NP	NP	NP	NP

Coverage : France

NP: Not provided

Extract date : 3rd February 2017

Source : Observatoire Economique du CNAJMJ

YEAR 2016

VALUE OF ASSETS - COLLECTIVE PROCEEDINGS

Source : Observatoire Economique du CNAJMJ

YEAR 2016

**ACCUMULATED VALUE OF ASSETS
CONCERNING SA, RJ, LJ**

in k euros	SAFEGUARDS	REORGANISATION PROCEEDINGS	LIQUIDATION PROCEEDINGS	TOTAL
1st QUARTER	111 713	262 610	180 234	554 557
2nd QUARTER	132 754	248 970	176 031	557 755
3rd QUARTER	113 700	227 650	155 020	496 370
4th QUARTER	NP	NP	NP	NP

Coverage : France

NP : *Not provided*

Extract date : 3rd February 2017

Source : Observatoire Economique du CNAJMJ

YEAR 2016

ESTIMATED LIABILITIES - COLLECTIVE PROCEEDINGS

Source : Observatoire Economique du CNAJMJ



YEAR 2016

**ACCUMULATED ESTIMATED LIABILITIES
CONCERNING SA, RJ, LJ**

in k euros	SAFEGUARDS	REORGANISATION PROCEEDINGS	LIQUIDATION PROCEEDINGS	TOTAL
1st QUARTER	572 056	1 790 345	1 701 362	4 063 763
2nd QUARTER	707 984	1 791 953	1 603 217	4 103 154
3rd QUARTER	670 380	1 300 040	1 310 210	3 280 630
4th QUARTER	NP	NP	NP	NP

Coverage : France

NP : *Not provided*

Extract date : 3rd February 2017

Source : Observatoire Economique du CNAJMJ

YEAR 2016

LIABILITIES/ASSETS VALUE - COLLECTIVE PROCEEDINGS

Source : Observatoire Economique du CNAJMJ

YEAR 2016

**AVERAGE PROPORTION LIABILITIES/ASSETS VALUE
CONCERNING SA, RJ, LJ**

in k euros	SAFEGUARDS	REORGANISATION PROCEEDINGS	LIQUIDATION PROCEEDINGS
1st QUARTER	4,9	7,0	9,4
2nd QUARTER	5,3	7,2	9,1
3rd QUARTER	5,1	7,0	8,8
4th QUARTER	NP	NP	NP

Coverage : France

NP : *Not provided*

Extract date : 3rd February 2017

Source : **Observatoire Economique du CNAJMJ**

YEAR 2016

CREDITORS - COLLECTIVE PROCEEDINGS

Source : Observatoire Economique du CNAJMJ

YEAR 2016

AVERAGE NUMBER OF CREDITORS CONCERNING SA, RJ, LJ

in k euros	SAFEGUARDS	REORGANISATION PROCEEDINGS	LIQUIDATION PROCEEDINGS
1st QUARTER	45	26	14
2nd QUARTER	44	25	13
3rd QUARTER	42	22	14
4th QUARTER	NP	NP	NP

Coverage : France

NP : *Not provided*

Extract date : 3rd February 2017

Source : **Observatoire Economique du CNAJMJ**

YEAR 2016

MAINTAINED TURNOVER - COLLECTIVE PROCEEDINGS

Source : Observatoire Economique du CNAJMJ

YEAR 2016

ACCUMULATED MAINTAINED TURNOVER CONCERNING SA AND RJ

AMOUNT IN MILLION OF EUROS	SAFEGUARDS	REORGANISATION PROCEEDINGS
1st QUARTER	710	1 480
2nd QUARTER	770	1 520
3rd QUARTER	690	1 370
4th QUARTER	NP	NP

Coverage : France

NP: *Not provided*

Extract date : 3rd February 2017

Source : **Observatoire Economique du CNAJMJ**

YEAR 2016

MAINTAINED/COMMITTED TURNOVER - PROCEDURES COLLECTIVES

Source : Observatoire Economique du CNAJMJ

YEAR 2016

**MAINTENANCE OF BUSINESS RATIO:
RATIO MAINTAINED / COMMITTED TURNOVER
CONCERNING SA AND RJ**

in k euros	SAFEGUARDS	REORGANISATION PROCEEDINGS
1st QUARTER	0,78	0,43
2nd QUARTER	0,76	0,44
3rd QUARTER	0,77	0,49
4th QUARTER	NP	NP

Coverage : France

NP : *Not provided*

Extract date : 3rd February 2017

Source : **Observatoire Economique du CNAJMJ**

YEAR 2016

OBSERVED SOLUTIONS - COLLECTIVE PROCEEDINGS

Source : Observatoire Economique du CNAJMJ

YEAR 2016

NUMBER OF OBSERVED SOLUTIONS FOR SA AND RJ

	SAFEGUARDS	REORGANISATION PROCEEDINGS
1st QUARTER	302	4 074
2nd QUARTER	323	4 118
3rd QUARTER	301	4 085
4th QUARTER	NP	NP

Coverage : France

NP : *Not provided*

Extract date : 3rd February 2017

Source : **Observatoire Economique du CNAJMJ**

YEAR 2016

PROPORTION OF SOLUTIONS BY PLANS CONCERNING SA AND RJ

	SAFEGUARDS	REORGANISATION PROCEEDINGS
1st QUARTER	57,5 %	31,3 %
2nd QUARTER	58,4 %	32,5 %
3rd QUARTER	58,9 %	33,5 %
4th QUARTER	NP	NP

Coverage : France

NP : *Not provided*

Extract date : 3rd February 2017

Source : **Observatoire Economique du CNAJMJ**

SOME KEY FIGURES - YEAR 2015

Source : Observatoire Economique du CNAJMJ

YEAR 2015

YEAR 2015

Source : Observatoire Economique du CNAJMJ

YEAR 2015

NUMBER OF COLLECTIVE PROCEEDINGS

Source : Observatoire Economique du CNAJMJ



YEAR 2015

NUMBER OF SA, RJ, LJ

SAFEGUARDS	REORGANISATION PROCEEDINGS	LIQUIDATION PROCEEDINGS	TOTAL
1 549	18 738	42 389	62 676

Coverage : France

Extract date : 3rd February 2017

Source : Observatoire Economique du CNAJMJ

YEAR 2015

PROPORTION - COLLECTIVE PROCEEDINGS

Source : Observatoire Economique du CNAJMJ

YEAR 2015

PERCENTAGE OF SA, RJ, LJ

SAFEGUARDS	REORGANISATION PROCEEDINGS	LIQUIDATION PROCEEDINGS	TOTAL
2,5 %	29,9 %	67,6 %	100 %

Coverage : France

Extract date : 3rd February 2017

Source : Observatoire Economique du CNAJMJ

YEAR 2015

EMPLOYMENT SIZE GROUP - PROPORTION COLLECTIVE PROCEEDINGS

Source : Observatoire Economique du CNAJMJ

YEAR 2015

**PERCENTAGE OF SA, RJ, LJ
per employment group size**

	SAFEGUARDS	REORGANISATION PROCEEDINGS	LIQUIDATION PROCEEDINGS	<i>Total per workforce/ total of proceedings</i>
None or unknown	36,3 %	45,1 %	62,3 %	56,5 %
Btw 1 and 9 employees	42,1 %	42,9 %	33,4 %	36,5 %
Btw 10 and 19 employees	11,0 %	6,5 %	2,6 %	3,9 %
Btw 20 and 49 employees	7,0 %	4,1 %	1,2 %	2,2 %
Btw 50 and 99 employees	2,2 %	0,8 %	0,3 %	0,5 %
More than 100 salariés	1,5 %	0,6 %	0,2 %	0,3 %
Total	100,0 %	100,0 %	100,0 %	100,0 %

Coverage : France

Note : 42,9% of reorganisation proceedings opened in 2015 were in relation with enterprises between 1 and 9 employees. And 33,4% of liquidations were in relation with those enterprises.

In total, 36,5 % of safeguards, reorganisation proceedings and liquidation proceedings opened in 2015 were in relation with those enterprises.

Extract date : 3rd February 2017

Source : Observatoire Economique du CNAJMJ

YEAR 2015

NUMBER OF PREVENTIVE PROCEEDINGS

Source : Observatoire Economique du CNAJMJ



YEAR 2015

NUMBER OF MA AND CL

AD HOC MANDATE	CONCILIATION	TOTAL
1 574	813	62 676

Coverage : France

Note : Only Ad hoc mandates opened before collective proceedings are taken into account

Extract date : 3rd February 2017

Source : Observatoire Economique du CNAJMJ

YEAR 2015

JOBS - PREVENTIVE PROCEEDINGS

Source : Observatoire Economique du CNAJMJ

YEAR 2015

NUMBER OF JOBS CONCERNING BY MA AND CL

TOTAL
580 000

Coverage : France

Note : Only Ad hoc mandates opened before collective proceedings are taken into account

Extract date : 3rd February 2017

Source : Observatoire Economique du CNAJMJ

YEAR 2015

SOLUTIONS OF COLLECTIVES PROCEEDINGS

Source : Observatoire Economique du CNAJMJ



YEAR 2015

PROPORTION OF SOLUTIONS BY PLAN CONCERNING SA AND RJ

SAFEGUARDS	REORGANISATION PROCEEDINGS
58 %	34 %

Coverage : France

Extract date : 3rd February 2017

Source : Observatoire Economique du CNAJMJ

YEAR 2015

SOLUTIONS OF PREVENTIVE PROCEEDINGS

Source : Observatoire Economique du CNAJMJ



YEAR 2015

PROPORTION OF SOLUTIONS CONCERNING AD HOC MANDATES OPENED IN 2015

SAFEGUARDS	REORGANISATION PROCEEDINGS	LIQUIDATION PROCEEDINGS	Others
2 %	11 %	24 %	63%

Coverage : France

Extract date : 3rd February 2017

Source : Observatoire Economique du CNAJMJ

YEAR 2015

PROPORTION OF SOLUTIONS CONCERNING CONCILIATIONS OPENED IN 2015

SAFEGUARDS	REORGANISATION PROCEEDINGS	LIQUIDATION PROCEEDINGS	Others
3 %	13 %	28 %	56%

Coverage : France

Extract date : 3rd February 2017

Source : Observatoire Economique du CNAJMJ